

St. Jude Memorial Foundation
Stock Donations

To transfer appreciated stock or mutual funds from your account to St. Jude Memorial Foundation:

- Stock can be transferred to the brokerage firm of **Charles Schwab & Co.** (www.schwab.com):
 - Transfer to the account of:
 - St. Jude Memorial Foundation
 - Account #8411-1051
 - DTC #0164
- Please call us at (714) 992-3033 with the following information:
 - Your Name, Address, Phone, Email address
 - Name of stock
 - Number of shares
 - Transfer date
 - Gift type (new gift, event, pledge payment)
 - Gift fund (Equipment/Technology, Where The Need is Greatest, etc.)
- Stock gift values are determined by the average of the high and low price of the stock the day the stock is transferred into St. Jude Memorial Foundation's account.
- Mutual Fund gift values are determined by the asset's value the day of transfer.
- St. Jude Memorial Foundation is a tax-exempt 501(c)(3) corporation, Tax ID 95-1643325.